



# FINANCIAL ASSETS QUESTIONNAIRE

<b>Last Name</b>	<b>First Name</b>	<b>M.I.</b>	<b>Student ID</b>
<b>Address</b>	<b>City, State</b>	<b>Zip Code</b>	<b>Telephone</b>

## Instructions

Please follow the instructions below and submit to our office as quickly as possible for processing:

1. Complete Section 1. If any item does not apply, enter 0. If net worth is negative, enter 0. Do not leave any blanks.
2. Enter Financial Asset information based on the date you filed your FAFSA.
3. Use blue or black ink only. Print Clearly. Unreadable forms will be returned to you unprocessed.
4. Submit this form at any Financial Aid Office location, via fax to (707) 468-3197, or by mail to 1000 Hensley Creek Rd., Ukiah, CA 95482.

If you have questions about this form, please call our office at (707) 468-3110.

<b>Section 1: Financial Assets</b>	<b>Student</b>	<b>Parent</b> (if dependent)
<b>Total current balance of cash, savings and checking accounts</b>	\$	\$
<b>Current net worth of investments:</b> Don't include the home in which you live. Net worth means current value minus debt. Investment debt means only those debts that are related to the investments. Investments include real estate (other than the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stock, stock options, bonds, other securities, educational IRA savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments. Do not include the value of life insurance and retirement plans (pension funds, annuities, Keogh plans, etc.) and prepaid tuition plans.	\$	\$
<b>Current net worth of business and/or investment farm:</b> Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees. Do not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. Business value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business and/or investment farm was used as collateral.	\$	\$

## Certification and Signature

- I certify that all information reported on this form is true and accurate to the best of my knowledge.
- I understand that purposely providing false information may be a cause for cancellation of financial aid awards.
- I understand that I may be required to return unearned financial aid funds for the previous term.
- I authorize Mendocino College to withhold unpaid fees for previous terms from financial aid disbursements.
- I understand that Mendocino College may use this information to update my previously submitted FAFSA information.

<b>Student Signature</b>	<b>Date</b>
<b>Parent Signature</b> (if dependent)	<b>Date</b>